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FS ITALIANE: DUAL TRANCHE 6YR AND 10YR GREEN BOND NEW MANDATE

Rome, 16 May 2023

Please see the communication of the relevant transaction:

€€€ Ferrovie dello Stato Italiane SpA EUR dual tranche Benchmark 6yr & 10yr Green Senior Unsecured – IPTs €€€

Issuer	Ferrovie dello Stato Italiane SpA (Ticker: FERROV, Country: IT)	
Issuer LEI Code	549300J4SXC5ALCJM731	
Issuer Ratings	BBB stable (S&P) / BBB stable (Fitch)	
Expected Issue Ratings	BBB (S&P) / BBB (Fitch)	
Format	Reg S, Bearer Notes	
Issue Size	EUR Benchmark	EUR Benchmark
Tenor	6 years	10 years
Settlement Date	23 May 2023 (T+5)	23 May 2023 (T+5)
Maturity Date	23 May 2029	23 May 2033
IPTs	MS+ 135bps area	MS+ 180bps area
Coupon	Fixed Actual / Actual (ICMA), unadjusted	Fixed Actual / Actual (ICMA), unadjusted
Denominations	EUR 100k+1k	
Listing	Euronext Dublin (Regulated Market)	
Governing Law	English	
Documentation	Issuer's EMTN Programme (the "Programme") dated 27 April 2023 / CoC	
Joint Bookrunners	Barclays, BNP Paribas, Crédit Agricole CIB, Deutsche Bank, Goldman Sachs International, IMI-Intesa Sanpaolo, JP Morgan, Morgan Stanley, Santander (B&D) and UniCredit	
Use of Proceeds	To finance 100% EU Taxonomy aligned projects (as per SPO), specifically purchase of brand new electric trains for domestic and international services, related maintenance expenses as well as high-speed works on the rail infrastructure as further described in the FS Green Bond framework	
Green Bond Framework/Second Party Opinion	The Green Bond Framework and the Second Party Opinion are available at: https://fsitaliane.it/content/fsitaliane/en/investor-relations/debt-and-credit-rating/green-bond-framework.html	
Second Party Opinion	Sustainalytics	
Advertisement	This communication is an advertisement for the purposes of Regulation (EU) 2017/1129 and underlying legislation. It is not a prospectus. The Base Prospectus is available and the Final Terms, when published, will be available at: https://live.euronext.com/en/product/bonds-detail/p642%7C22330/documents	

MIFID and UK MIFIR Target Market	Eligible Counterparties and Professional clients only (all distribution channels). No EU PRIIPs or UK PRIIPS key information document (KID) has been prepared as not available to retail in EEA or the UK
Timing	Books open, today's business
Stabilisation	FCA/ICMA
Investor Presentation	https://www.fsitaliane.it/content/dam/fsitaliane/Documents/investor-relations/investor-presentation/FS_Investor_Presentation_May%202023.pdf

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