

FS ITALIANE: HALF-YEAR 2013 REPORT WAS APPROVED

- **Net Income: 278 mio Euro (+52.7%)**
- **EBITDA: 952 mio Euro (+2.3%)**
- **forecast for the whole year 2013 confirms a positive trend**

Rome, September 26, 2013

The FS Board of Directors has approved the Consolidated Half-year Report as of June 30, 2013, drawn up according to IAS (the International Accounting Standards).

Figures have confirmed the positive performance recorded over the last few years.

The Net Income clearly states to 278 mio Euro, an increase of 53% compared to the result as of June 30, 2012 (182 mio Euro).

The consolidated EBIT has maintained a constant level: 388 mio Euro compared to 392 mio Euro as of the same period during the previous year.

The EBITDA amounts to 952 mio Euro, an increase of 2.3% compared to 931 mio Euro of the same period in 2012.

Such an outcome derives from a solid growth of operating revenues – increased as whole by 1.5% due to the increase of revenues from sales and services (+55 mio Euro equal to +1.5%) - and from the cut of operating costs amounting to 38 mio Euro (-1.2%).

All of the Group companies contributed to the positive financial performance of this first half-year of 2013.”

“The manager in charge of the preparation of the company accounting documents, Roberto Mannozi, declares, pursuant to Article 154-bis, paragraph 2 of the Consolidated Law on Finance (TUF), that the accounting information included in this document corresponds to the document results, books and accounting records.”