



Ferrovie dello Stato Italiane SpA
€1,500,000,000 Revolving Credit Facility

22nd May 2015

Ferrovie dello Stato Italiane S.p.A. is pleased to announce the successful signing today of its Euro 1.5 billion revolving credit facility. The Facility was fully underwritten by a pool of 6 national and international financial institutions: BNP Paribas, Cassa depositi e prestiti S.p.A., Crédit Agricole Corporate and Investment Bank, ING Bank, UBI Banca S.c.p.a. and UniCredit S.p.A. (the “Underwriters Mandated Lead Arrangers and Bookrunners”), following a tender among 16 banks launched last February by FS.

The syndication was launched early May and was well received, closing oversubscribed. Following the syndication period, 4 more banks entered into the agreement for an overall of 10 lenders.

The Facility has a three-year maturity and will be for general corporate purposes also including capital expenditures in the ordinary course of business.

The group of participating banks and the related role is as follows:

Underwriters Mandated Lead Arrangers and Bookrunners

BNP Paribas
Cassa Depositi e Prestiti S.p.A.
Crédit Agricole Corporate and Investment Bank
ING Bank
UBI Banca S.c.p.a.
UniCredit S.p.A.

Mandated Lead Arranger and Bookrunner

Intesa Sanpaolo S.p.A

Arrangers

Cassa di Risparmio di Parma e Piacenza S.p.A.
Commerzbank
Bayerische Landesbank