

PRESS RELEASE

FS ITALIANE, EUR 300 MILLION LOAN AGREEMENT

- **The transaction has been realized with a “Raggruppamento Temporaneo d’Imprese” composed by BNL Gruppo BNP Paribas as “mandataria” (leading company), Banca Carige and UBI Banca**
- **The proceeds will fund new rolling stocks – both for regional and long-haul transport – and other FS Group investments**

Roma, 19th of November 2015

Ferrovie dello Stato Italiane S.p.A. is pleased to announce the successful signing of a Euro 300 million Loan Agreement with a 4 years maturity.

The loan has been underwritten by FS with a “Raggruppamento Temporaneo d’Imprese” composed by a pool of three major national banks – BNL Gruppo BNP Paribas (as “Mandataria”, leading company), Banca Carige S.p.A. and UBI Banca S.p.A..

The transaction has been structured by FS for the purpose to seize the interesting opportunities generated by the ECB economy stimulus, designed to support bank lending to the real economy. Therefore, FS Group took advantage of this kind of funding at a very competitive pricing.

The Loan proceeds will be used for rolling stocks purchasing – both for regional and long-haul transport – as well as for the general corporate purposes.

The signing comes following a tender launched in July.