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Press Release

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FERROVIE DELLO STATO ITALIANE S.P.A.: 5 YEARS NEW 650 MILLION EUROS GREEN BOND PLACED

- **Transaction issued under the EMTN Programme, reflecting FS' established presence in the capital markets**
- **Proceeds to be allocated to the financing of Eligible Green Projects under FS' Green Bond Framework for investments in Italy**
- **Demand amounted to 3.2 times the offer, among the best results ever achieved for FS issuances, with significant participation from international institutional and ESG investors**
- **Confirmed and increased participation from supranational investors**

Rome, June, 18th 2026

Ferrovie dello Stato Italiane S.p.A. (FS) has completed the placement of a new green bond under its EMTN Programme, for a nominal amount of 650 million euro and with maturity in June 2031.

The transaction is part of the debt strategy approved by the FS Group last March and confirms FS's continued presence in the capital markets, as well as the role of sustainable finance as a lever to support the Group's investments in railway mobility and related infrastructure.

The issuance will be dedicated to financing Eligible Green Projects in accordance with FS's current Green Bond Framework. In particular, the proceeds will be allocated to financing investments in Italy in passenger transport and railway infrastructure, 100% aligned with the EU Taxonomy, as described in FS's Green Bond Framework.

The coupon was set at 3.25%, with a final spread of 54.7 basis points over the relevant mid-swap rate.

The bond will be listed on Euronext Dublin and on the MOT, Borsa Italiana's electronic bond market.

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The transaction recorded demand equivalent to 3.2 times the offer and approximately 90 investor orders, with significant participation from abroad, the bulk of demand coming from ESG accounts, and SSA investors representing approximately 38% of the total allocation. The quality and diversification of the book, including in terms of international and ESG investor participation, further confirm the effectiveness of FS's ongoing dialogue with the financial community

The market response, in a highly dynamic environment, confirms investor interest in FS's credit profile and in its projects with significant positive impacts in terms of environmental sustainability.

With this new issuance, FS strengthens its position among the leading companies in Italy by total outstanding green bonds.

Barclays, BNP Paribas, Crédit Agricole CIB, Intesa Sanpaolo (IMI CIB Division), Morgan Stanley and UniCredit acted as Active Bookrunners.

Banca Akros, CaixaBank and ING acted as Passive Bookrunners.

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