



Gruppo FS

Press Release

The information contained herein is not for publication or distribution, directly or indirectly, in or into the United States of America, Canada, Japan or Australia or in any other jurisdiction where it is unlawful to publish or distribute this document.

FS ITALIANE: EMTN PROGRAMME UPDATED

- **Plafond of the Programme: 12 billion of euros**
- **Notes reserved for Institutional Investors**

Rome, 16th October 2024 – Ferrovie dello Stato Italiane (FS) has updated the *Euro Medium Term Note Programme* (EMTN), listed on Euronext Dublin and reserved for Institutional Investors.

The Program rating "BBB" has been confirmed by both Fitch and S&P.

Since 2013, when the EMTN *Programme* was launched, FS has placed 23 private and public bond issues, of which 9 are *green bonds*.

The EMTN Programme will continue to play a key role in financing the investment needs of the FS Group.

DISCLAIMER

This publication (and the information contained herein) is not for distribution, directly or indirectly, in or into the United States of America (including its territories and possessions of any State of the United States of America or of the District of Columbia) and must not be distributed to U.S. persons (as defined in Regulation S of the U.S. Securities Act of 1933, as amended ("Securities Act")) or in any jurisdiction where such distribution or publication would be unlawful. This publication (and the information contained herein) does not constitute or form part of any offer to sell nor a solicitation of any offer to buy or subscribe any securities nor shall there be any offer of securities in any jurisdiction in which such offer or sale would be unlawful. No notes have been and will not be registered under the US Securities Act of 1933, as amended, and may not be offered or sold in the United States of America absent registration or an applicable exemption from the registration requirements. This publication is not an offer of securities for sale in United States of America, Italy, the United Kingdom, Canada, Japan or Australia or in any other jurisdiction. This publication is not a public offer of financial products in Italy as per Article 2, letter (d), of Regulation (EU) 2017/1129.