



Gruppo FS

Press Release

FERROVIE DELLO STATO ITALIANE S.P.A.: SIGNED 350 MILLION EUROS LOAN AGREEMENTS

- **Five primary Italian and international banks involved**

Rome, November 25th, 2024 - Ferrovie dello Stato Italiane S.p.A. (FS) signed five loan agreements for an overall amount of 350 million euros and with maturities within 2029.

The proceeds of the transactions will be earmarked to medium/long-term investments in the FS Group's range of activities.

The transaction has raised the interest of leading Italian and international banks, with the aim of diversifying maturities and optimize debt repayment management of the FS Group.

The loans - all signed on a bilateral basis – were subscribed with Banco BPM, BNL BNP Paribas, Barclays, ING e UniCredit.