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FS ITALIANE, EMTN PROGRAMME UPDATED AND INCREASED UP TO EUR 12 BILLION

Roma, 27 aprile 2023

FS Italiane has updated and increased its Euro Medium Term Note (EMTN) Programme, listed on the Irish Stock Exchange and reserved for Institutional Investors.

The new size, increased from EUR 9 billion up to EUR 12 billion, will finance the investment programs of the businesses in which the Group is active, according to the guidelines of the new Industrial Plan.

The Programme ratings are confirmed at 'BBB', with a stable outlook, by both Fitch and S&P.

Since 2013, when the EMTN Programme was established, FS Italiane has issued 20 private and public notes, including 6 green bonds, which will continue to be the leading instrument in the Group's ESG finance strategy.

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