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FS ITALIANE: 7 YEARS GREEN BOND NEW MANDATE

Rome, 18 March 2021

Please see the relevant Bloomberg announcement below

***** New Mandate: FERROVIE € Green Senior 7yrs MS+70bps area*****

Issuer:	Ferrovie dello Stato Italiane SpA (Ticker : FERROV, Country : IT)
LEI:	549300J4SXC5ALCJM731
Format:	Reg S, Bearer (TEFRA D Rules apply, no communications with or into the US or Canada (excluding Ontario))
Issuer Rating	BBB(S&P)neg/BBB-(Fitch)stable
Exp. Issue Ratings:	BBB(S&P) / BBB-(Fitch)
Size:	EUR Benchmark
Maturity:	7 yrs
IPTs:	ms + 70 bps area
Coupon:	Fixed Actual / Actual (ICMA), unadjusted
Settlement Date:	25 March 2021 (T+5)
Maturity Date:	25 March 2028
Denominations:	€100k and €1k thereafter
ISIN:	[•]
Listing:	Euronext Dublin (Regulated Market)
Documentation:	Issuer's EMTN Programme (the "Programme") dated 12 March 2021 / CoC
Joint Lead Managers:	Deutsche Bank (B&D), Goldman Sachs International, IMI-Intesa Sanpaolo, ING, Morgan Stanley, NatWest Markets, Santander, UniCredit
Base Prospectus/Supplements:	The Base Prospectus is available at https://live.euronext.com/en/product/bonds-detail/p642%7C22330/documents
UoP	To finance new public passengers rolling stock renewal as further described in the FS Green Bond framework The Green Bond Framework and the Second Party Opinion are available
Green Bond Framework/ at Second Party Opinion	https://www.fsitaliane.it/content/fsitaliane/en/investor-relations/debt-and-credit-rating/green-bond-framework.html
Advertisement	This communication is an advertisement for the purposes of Regulation (EU) 2017/1129 and underlying legislation. It is not a prospectus. The



	Base Prospectus and the first supplement are available and the Final Terms, when published, will be available at: https://live.euronext.com/en/product/bonds-detail/p642%7C22330/documents
Timing:	Books open, Today's business
MIFID and UK MIFIR Target Market	Eligible Counterparties and Professional clients only (all distribution channels). No EU PRIIPs or UK PRIIPS key information document (KID) has been prepared as not available to retail in EEA or the UK.
Investor Presentation	https://www.fsitaliane.it/content/dam/fsitaliane/Documents/investor-relations/IR_FS_Group_Investor_Presentation_March_2021.pdf

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