

The information contained herein is not for publication or distribution, directly or indirectly, in or into the United States of America, Canada, Japan or Australia or in any other jurisdiction where it is unlawful to publish or distribute this document.

FS ITALIANE, NEW 20 YEARS EURO 250 MILLION BOND ISSUE SUBSCRIBED BY EUROFIMA

- **private placement for refinancing of rolling stock**
- **bond maturity in 2041**

Rome, 19 April 2021

FS Italiane closed a new private placement with Eurofima, which subscribed Euro 250 million twenty-year floating rate notes.

The transaction, with maturity on April 2041, represents the longest financing raised by FS in the last fifteen years.

The bond proceeds are earmarked to refinance investments in rolling stocks for long-haul public service in Italy operated by Trenitalia's.

The funded trains are aligned to the EU Taxonomy criteria, and contribute positively to environmental and social sustainability promoting the modal shift to rail.

Disclaimer

This publication constitutes neither an offer to sell nor a solicitation to buy or subscribe any securities. The information contained herein is not for distribution, directly or indirectly, in or into the United States of America (including its territories and possessions of any State of the United States of America or of the District of Columbia) and must not be distributed to U.S. persons (as defined in Regulation S of the U.S. Securities Act of 1933, as amended ("Securities Act")) or publications with a general circulation in the United States of America or in any jurisdiction where such distribution or publication would be unlawful. This publication is not an offer of securities for sale in the United States of America. No notes have been and will not be registered under the Securities Act and may not be offered or sold in the United



States of America absent registration or an exemption from registration under the Securities Act, as amended. Ferrovie dello Stato Italiane S.p.A. does not intend to register any portion of the offering in the United States of America or to conduct a public offering of the Securities in the United States of America. This publication is not an offer of securities for sale in United States of America, Italy, the United Kingdom, Canada, Japan or Australia or in any other jurisdiction.