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### **FS ITALIANE, NEW BOND ISSUE SUBSCRIBED BY EUROFIMA TO FINANCE ROLLING STOCKS ALIGNED TO EU TAXONOMY**

- Euro 240 million in private placement

Rome, 27 July 2020

FS Italiane closed a new private placement with Eurofima, which subscribed Euro 240 million floating rate notes due on 10 October 2034.

This is the third transaction FS has closed with Eurofima in 2020 and, as for the previous ones, it is earmarked to finance Trenitalia rolling stocks for regional public service.

The funded trains are aligned to the EU Taxonomy criteria, and contribute positively to environmental and social sustainability promoting the modal shift to rail.

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