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FS Italiane: long 4-years Green Bond new mandate

Rome, 7th September 2022

Please see the relevant Bloomberg announcement below.

**** New Mandate - Ferrovie dello Stato Italiane SpA EUR long 4-years Green Senior Unsecured Bond ****

Ferrovie dello Stato Italiane SpA, rated BBB (S&P) stable / BBB (Fitch) stable, has mandated Banca Akros, Barclays, BNP Paribas, Credit Agricole CIB, Goldman Sachs International, HSBC, IMI-Intesa Sanpaolo, Morgan Stanley and UniCredit as joint bookrunners for a EUR Benchmark long4 years Senior unsecured RegS Bearer Green Bond, issued under the Issuer's EMTN programme. Listing Euronext Dublin. Denoms 100k+1k. CoC applies. Subject to market conditions. Use of Proceeds: To finance purchase of new electric trains for domestic and international services, as well as high-speed works on the rail infrastructure as further described in the FS Green Bond framework (100% aligned with EU taxonomy as per SPO) available on <https://fsitaliane.it/content/fsitaliane/en/investor-relations/debt-and-credit-rating/green-bond-framework.html> - Second Party Opinion: Sustainalytics

MIFID and UK MIFIR Target Market: Eligible Counterparties and Professional clients only (all distribution channels). No EU PRIIPs or UK PRIIPs key information document (KID) has been prepared as not available to retail in EEA or the UK. Stabilisation: ICMA/FCA.

***** New Mandate: FERROVIE € Benchmark Green Senior long 4yrs – IPT @ BTP+ 100bps area*****

Issuer:	Ferrovie dello Stato Italiane SpA (Ticker: FERROV, Country : IT)
LEI:	549300J4SXC5ALCJM731
Format:	Reg S, Bearer Notes
Issuer Rating	BBB (S&P) stable / BBB (Fitch) stable
Exp. Issue Ratings:	BBB (S&P) / BBB (Fitch)
Size:	EUR Benchmark
Maturity:	long 4 yrs
IPTs:	BTPS + 100 bps area (Equ. MS+ 175bps area)
Ref. BTPS	1.100% Apr 2027
Coupon:	Fixed Actual / Actual (ICMA), unadjusted
Settlement Date:	14 September 2022 (T+5)
Maturity Date:	14 April 2027
Denominations:	€100k and €1k thereafter
Listing:	Euronext Dublin (Regulated Market)
Documentation:	Issuer's EMTN Programme (the "Programme") dated 15 December 2021, supplemented on 11 July 2022/ CoC

Joint Lead Managers:	Banca Akros, Barclays, BNP Paribas, Credit Agricole CIB, Goldman Sachs International, HSBC, IMI-Intesa Sanpaolo, Morgan Stanley and UniCredit
Base Prospectus/Supplements:	The Base Prospectus and the first supplement are available at https://live.euronext.com/en/product/bonds-detail/p642%7C22330/documents
UoP	To finance purchase of new electric trains for domestic and international services, as well as high-speed works on the rail infrastructure as further described in the FS Green Bond framework
Green Bond Framework/ Second Party Opinion	The Green Bond Framework and the Second Party Opinion are available at https://fsitaliane.it/content/fsitaliane/en/investor-relations/debt-and-credit-rating.html
Advertisement	This communication is an advertisement for the purposes of Regulation (EU) 2017/1129 and underlying legislation. It is not a prospectus. The Base Prospectus and the first supplement are available and the Final Terms, when published, will be available at: https://live.euronext.com/en/product/bonds-detail/p642%7C22330/documents
MIFID and UK MIFIR Target Market	Eligible Counterparties and Professional clients only (all distribution channels). No EU PRIIPs or UK PRIIPS key information document (KID) has been prepared as not available to retail in EEA or the UK
Timing:	Books open, Today's business

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