



Infrastructure, passenger mobility, logistics and urban regeneration



Watch
the video



The FS Group

The FS Group is one of the largest industrial companies in Italy, at the heart of the country's sustainable mobility system. With more than 91,000 employees, over 10,000 trains per day and more than 40 million tonnes of freight per year, the FS Group is a leader in passenger and freight transport by rail.

The railway infrastructure covers more than 17,000 kilometers, over 1,000 km of which are dedicated to High-Speed/High-Capacity services.

Furthermore, the Group also operates a road network of about 32,000 kilometers.



The numbers



over 91,000
employees



10,000
trains/day



700 million
passengers/year
by trains and buses



over 40 million tonnes
of freight transported
per year



17,000 km
railway lines
1,670
tunnels
2,200
stations
23,000
bridges and viaducts



32,000 km
roads
2,000
tunnels
91.5 billion km
travelled per year
20,000
bridges and viaducts

The four Business Units

The new governance of FS Group is divided into four business units - Infrastructure, Passenger, Logistics, Urban – each consisting of different Group companies. Controlled by the FS holding company, they are homogeneous in terms of mission and objectives, with a crucial role in developing an increasingly integrated and sustainable infrastructure and

a mobility system for the benefit of Country. Each business unit is coordinated by a unit lead company responsible for policy, coordination, strategic planning and financial control. The International Department interacts with the four operational business units and is responsible for coordinating all of the FS Group's activities abroad.



* Presence of subsidiaries

Infrastructure Business Unit Passenger Business Unit

Construction and maintenance of accessible, integrated, resilient and interconnected rail and road works and the provision of engineering services: these are the main purposes of the Infrastructure Business Unit made up of Rete Ferroviaria Italiana (RFI), the company that manages the national infrastructure acting as the Business Unit lead company, Anas, which manages the national road network, Ferrovie del Sud Est, which controls part of the network in Puglia, and Italferr, the Group's engineering company.

Physical, integrated and resilient infrastructure

Engineering services

Developing integrated sustainable mobility solutions with customised offers tailored to the needs of individual passengers: this is the main purposes of the Passenger Business Unit, consisting of its lead company Trenitalia, the FS Group rail passenger transport company, Busitalia, the company that offers bus connections, and Ferrovie del Sud Est, for the rail and road offering in Puglia.

Multimodal services to promote collective transport

Business to market

- High-Speed trains
- FrecciaLink
- Tourism

Regulated business

- Intercity trains
- Regional trains
- Urban and extra-urban Local Public Transport



Logistics Business Unit

Doubling the share of rail freight traffic and building new intermodal rail freight terminals are the main purposes of the Logistics Business Unit and its leading company, Mercitalia Logistics. Seven companies operating in Italy and abroad are part of the Business Unit, including Mercitalia Rail – the largest rail freight company in Italy and one of the largest in Europe – and Mercitalia Intermodal, the largest combined road/rail transport operator in Italy and the third largest in Europe.

Business to market

Become a system operator

Greater commercial synergy

A one-stop-shop approach

Single traction company and/or single complex per corridor

Urban Business Unit

Enhancing the assets no longer functional to the rail services with a view to sustainable regeneration of cities, intermodal solutions and integrated management of car parks – set to offer a total of 20,000 parking spaces, many of them with electric recharging – and the launch of new partnerships: these are the main purposes of the Urban Business Unit, made up with the Leading Company FS Sistemi Urbani and Grandi Stazioni Immobiliare.

Urban regeneration and intermodality solutions and first and last mile logistics in urban areas





Enabling factors: digitisation, connectivity and people

The full potential the four Business Units hold will be realised through specific enabling factors: digital innovation, connectivity for people and freight, and people with growing talent, excellence and skills. Seizing the opportunities offered by innovation, the FS Group will use digital platforms to promote smart mobility, serving integrated logistics and resilient infrastructure. In addition, it plans to extend fiber optics along the approximately 17,000 km of railway lines to facilitate connectivity to all 2,200 stations.

These purposes can be achieved with the professionalism and commitment of more than 91,000 people working within the Group, which fosters initiatives to support inclusion, continuous training and talents development.

Energy and ecological transition

The FS Group pays particular attention to ecological transition issues. As the leading energy consumer in Italy (with a share of around 2% of national demand), it will invest 1.6 billion euros to install plants with a production capacity of 2 GW, thanks to which the total annual energy of 40% of overall consumption can be produced, corresponding to around 2.6 TWh. Furthermore CO₂ emissions will also be reduced in reaching the goal of becoming carbon neutral by 2040.



2 GW
planned capacity
of new plants from
renewable sources



≈ 2.6 Twh
total annual producible
energy



€ 1.6 billion
investments

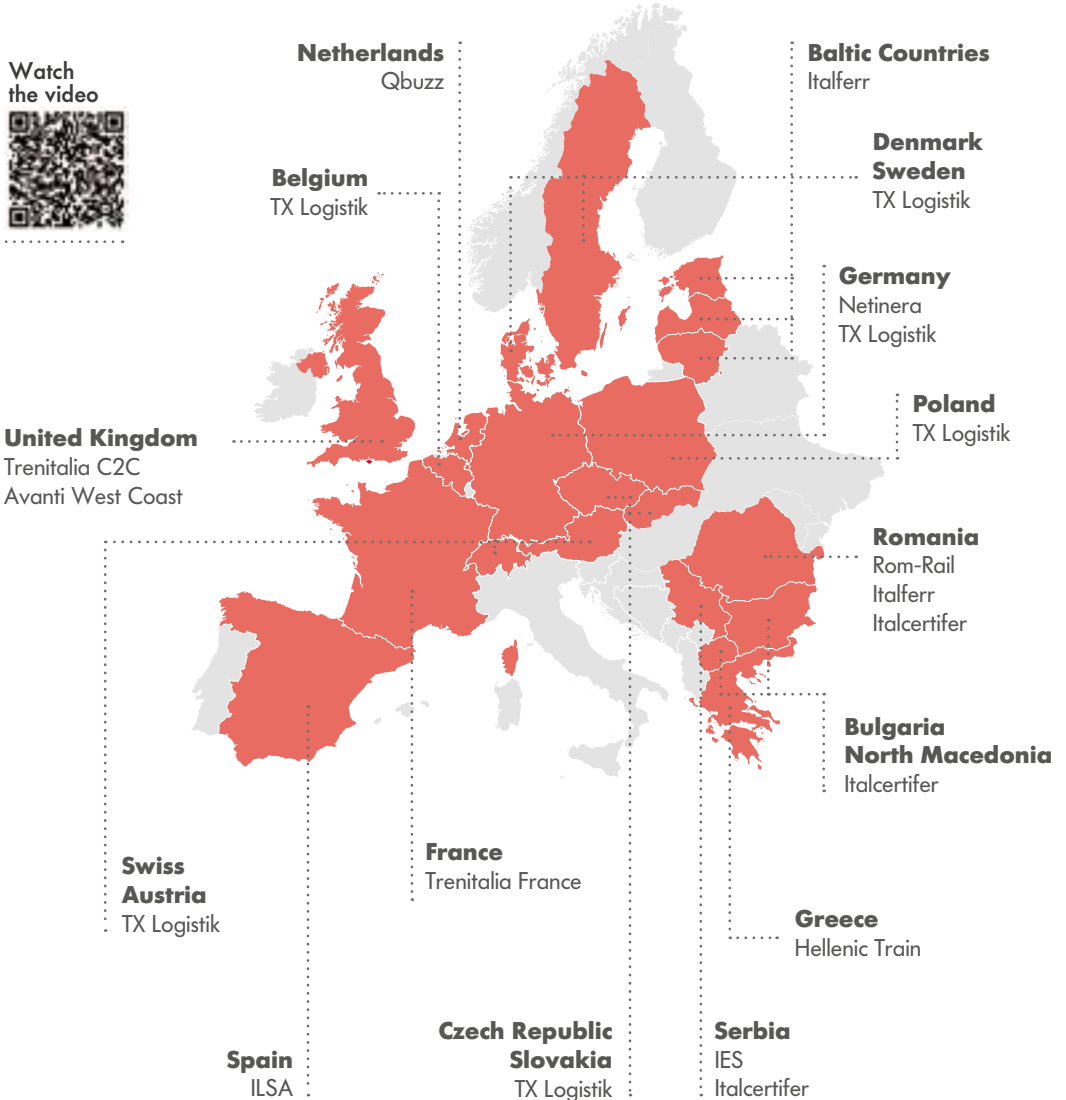
**▶ ≈ 40% of Group
consumption
covered by
self-generation**

The FS Group in Europe and around the World

The FS Group considers Europe as its domestic market, where it operates through subsidiaries. Beyond Europe, the Group has long been operating in engineering and certification.

It exports its extensive technological, operational and engineering know-how globally, developing mobility projects, with a particular focus on railways.

Watch the video



Netherlands
Qbuzz

Belgium
TX Logistik

United Kingdom
Trenitalia C2C
Avanti West Coast

**Swiss
Austria**
TX Logistik

Spain
ILSA

France
Trenitalia France

**Czech Republic
Slovakia**
TX Logistik

Serbia
IES
Italcertifer

Baltic Countries
Italferr

**Denmark
Sweden**
TX Logistik

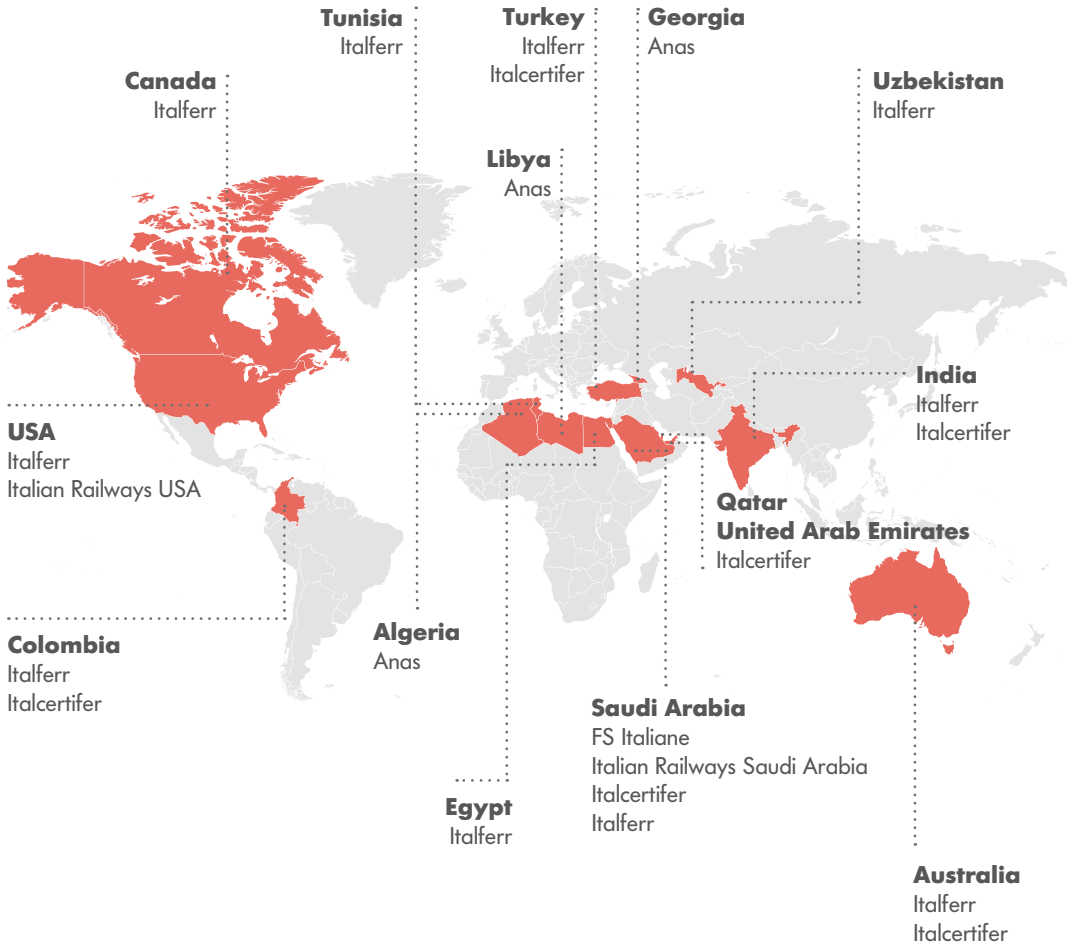
Germany
Netinera
TX Logistik

Poland
TX Logistik

Romania
Rom-Rail
Italferr
Italcertifer

**Bulgaria
North Macedonia**
Italcertifer

Greece
Hellenic Train



The numbers*



revenues
€ 1.8 billion euro
equal to **13%**
of the total



employees
9,390
equal to **11%**
of the total



passenger
transport by rail
**5 billion
passenger-km**
equal to **14%**
of the total



passenger transport
by road (bus)
**600 million
passenger-km**
equal to **40%**
of the total



freight transport
**10.8 billion
tonne-km by rail**
equal to **49%**
of the total

*Source: 2022 Annual Financial Report