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FS ITALIANE: EURO 200 MILLION 12 YEARS BOND ISSUED

- **Debt capital markets funding completed for the 2017 FS Group financing needs**

Rome, 21 March 2018

FS Italiane issued - via private placement - Euro 200 million 12 years floating rate notes, under the EMTN Programme listed on the Irish Stock Exchange.

The floating rate notes structure - indexed to Euribor 6M plus a margin of 98.2 bps and issued at par - means they have been priced lower than the equivalent BTP.

The transaction was led by UniCredit Bank as *Sole Bookrunner*.

The bond issuance has an “expected” rating by Fitch (BBB) and S&P’s (BBB) and it completes the FS Group financing needs for 2017 as approved by the BoD on April 2017.

With this transaction, the overall amount issued by FS under its EMTN Programme reached 3.95 billion of euro.

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