

## **FS ITALIANE: BOARD OF DIRECTORS APPROVES NEW BONDS FOR EURO 650 MILLION**

- **the bonds will finance Group capex as set in the current Industrial Plan**

Rome, 17 April 2018

FS' Board of Directors approved the issue of new bonds for a maximum aggregate amount of Euro 650 million.

Debt capital market proceeds will finance the FS Group capex as set in the current Industrial Plan, with a focus on Trenitalia investments and Rete Ferroviaria Italiana (RFI) High Speed Project.

The bonds will be issued under the EMTN Programme for institutional investors, listed on the Irish Stock Exchange.