

FS ITALIANE: NEW MANDATE FOR INAUGURAL GREEN BOND ISSUE

- **The information contained herein is not for publication or distribution, directly or indirectly, in or into the United States of America, Canada, Japan or Australia or in any other jurisdiction where it is unlawful to publish or distribute this document**

Rome 30th November 2017

Ferrovie dello Stato Italiane SpA (BBB/BBB by S&P and Fitch, both stable), after a series of investor meetings to introduce its newly-established Green Bond Framework, has mandated Banca IMI, Barclays, Crédit Agricole CIB, Deutsche Bank, Goldman Sachs International, HSBC, J.P. Morgan and SG CIB, as joint bookrunners for their inaugural Euro-denominated RegS senior unsecured Green Bond transaction in bearer form under its EUR4.5bn EMTN Programme, with a maturity of 6 years.

Pricing expected today.

Crédit Agricole CIB and HSBC are the Joint Structuring Green Advisors. FCA/ICMA stabilisation.

Disclaimer

This publication constitutes neither an offer to sell nor a solicitation to buy or subscribe any securities.

The information contained herein is not for distribution, directly or indirectly, in or into the United States of America (including its territories and possessions of any State of the United States of America or of the District of Columbia) and must not be distributed to U.S. persons (as defined in Regulation S of the U.S. Securities Act of 1933, as amended ("Securities Act")) or publications with a general circulation in the United States of America or in any jurisdiction where such distribution or publication would be unlawful. This publication is not an offer of securities for sale in the United States of America. No notes have been and will not be registered under the Securities Act and may not be offered or sold in the United States of America absent registration or an exemption from registration under the Securities Act, as amended. Ferrovie dello Stato Italiane S.p.A. does not intend to register any portion of the offering in the United States of America or to conduct a public offering of the Securities in the United States of America.

This publication is not an offer of securities for sale in United States of America, Italy, the United Kingdom, Canada, Japan or Australia or in any other jurisdiction.